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Energiewende: a lesson in numbers (Part2) »

Energiewende: a lesson in numbers (Part 1)



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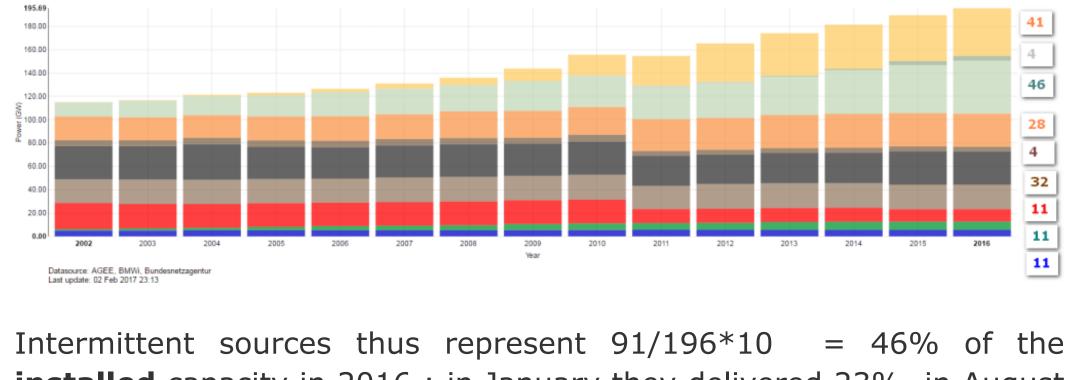
McKinsey on Germany's Energiewende (= energy transition policy) has been published in the series "Energiewende-Index". This very transparent and non-emotional report makes for a good reading: the main lesson is that the costs of the Energiewende (which has driven German household electricity prices 47.3% higher than the EU average) will continue to rise, and that the political deciders seem to ignore the future financial burden. In this blog, I will comment using only numbers from well-known

institutions (as the Dutch PBL report "Trends in global CO2 emissions" 2016", Fraunhofer ISE, Agora Energiewende etc.), and let these numbers speak. Let me just give my personal position on renewable energies: In my opinion, every country should diversify as much as possible its energy sources, and that means that wind and solar should not be brushed aside. But the importance of having reliable and affordable continuous electricity available can not be ignored: intermittent sources as solar and wind should not be presented as the sole environmentally acceptable providers, as clearly the last dozen years have shown that this intermittency and the absence of realistic electricity storage are at the root of many tough problems. The German green Zeitgeist (which seems to drive many EU regulations) clearly is blind on both eyes concerning these problems; condemning nuclear energy under all its actual and upcoming forms as unacceptable increases dramatically the problems.

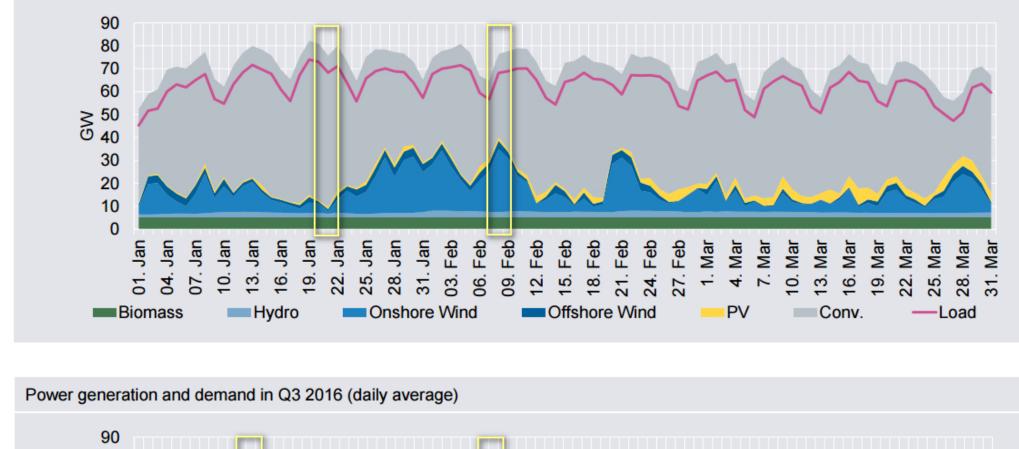
The Energiewende was first positioned as a measure to avoid and

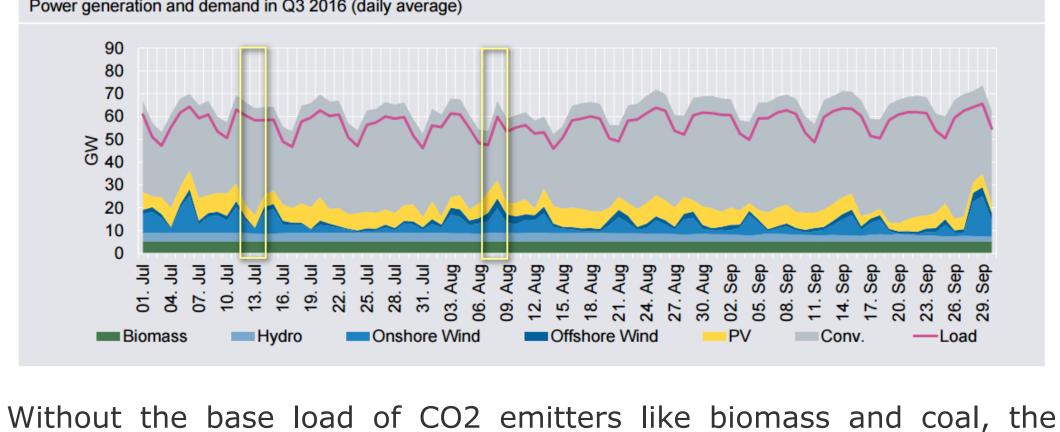
1. The avoidance of CO2 emissions

diminish CO2 emissions caused by producing electricity from fossil fuels, transportation and industrial manufacture. After the Fukushima tsunami (March 2011), the "Atomausstieg" (nuclear exit) was added to this political foundation. Heavy subsidies have been poured on solar PV and wind energy facilities, pushing up the installed capacities of these 2 providers to 91 GW for a total installed generation capacity of 196 GW (numbers rounded commercially) as shown in this edited plot from Fraunhofer ISE:



installed capacity in 2016.; in January they delivered 23%, in August 25% of the total installed generating capacity. So we can conclude that when **summing** the intermittent sources, we find that these subsidized sources which have a feed-in priority contribute at about half of their installed capacity. The problem lies in the word "summing": under the aspect of emissions, the sum might be a useful metric, but in real life it is the instantaneous available power that counts. The two following graphs from the Agora Energiewende report 2016 show the situation during the first and third quarters: I highlight the days with minimum and maximum (solar+wind) contribution with yellow rectangles. Power generation and demand in Q1 2016 (daily average)

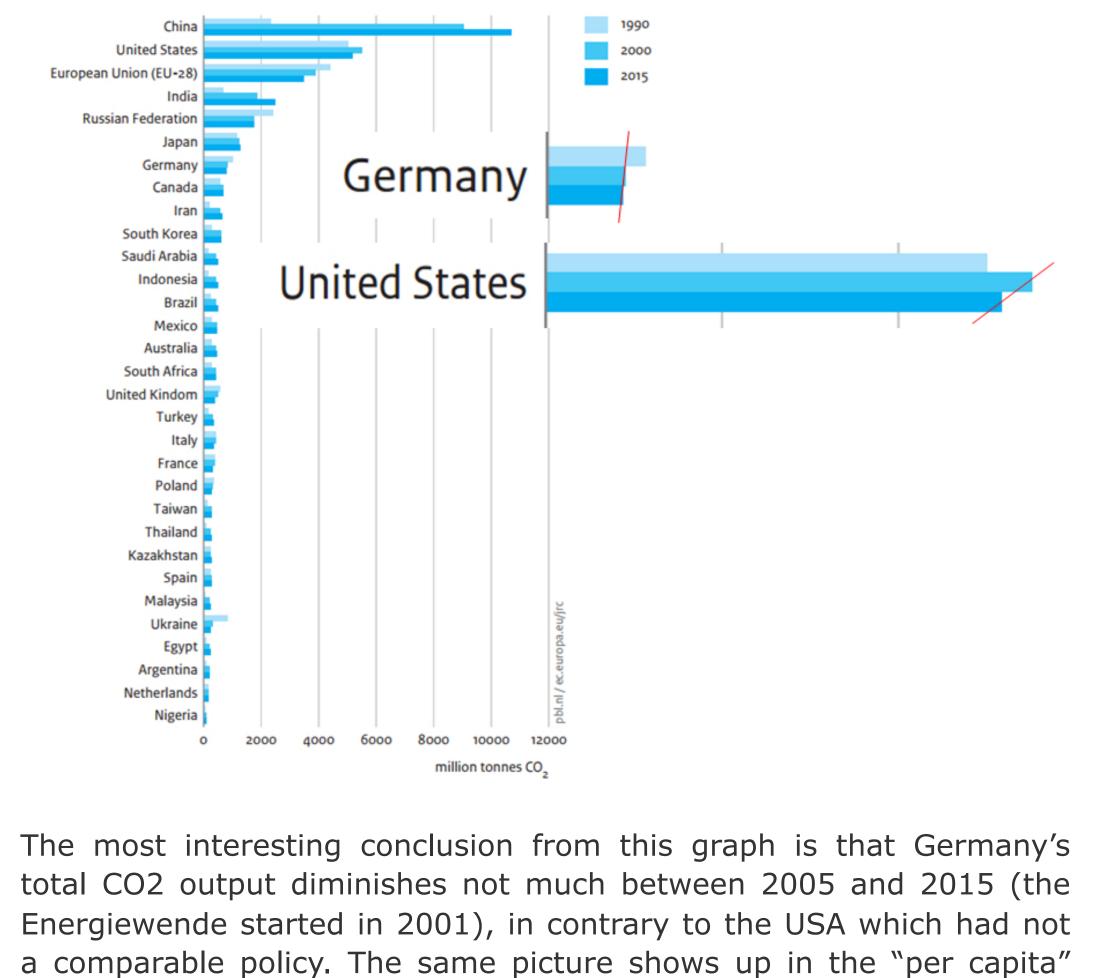




lights would have been out many times! Let us now look at the CO2 (or better the equivalent CO2 (CO2eq))

balance for the last years, compare several countries with Germany, and see if the Energiewende has been a successful CO2 lowering policy. Our next graph shows how the CO2 emissions varied from 1990 to 2015 (I added zoomed inside pictures):

Figure 2.11 CO_ emissions per country from fossil-fuel use and cement production

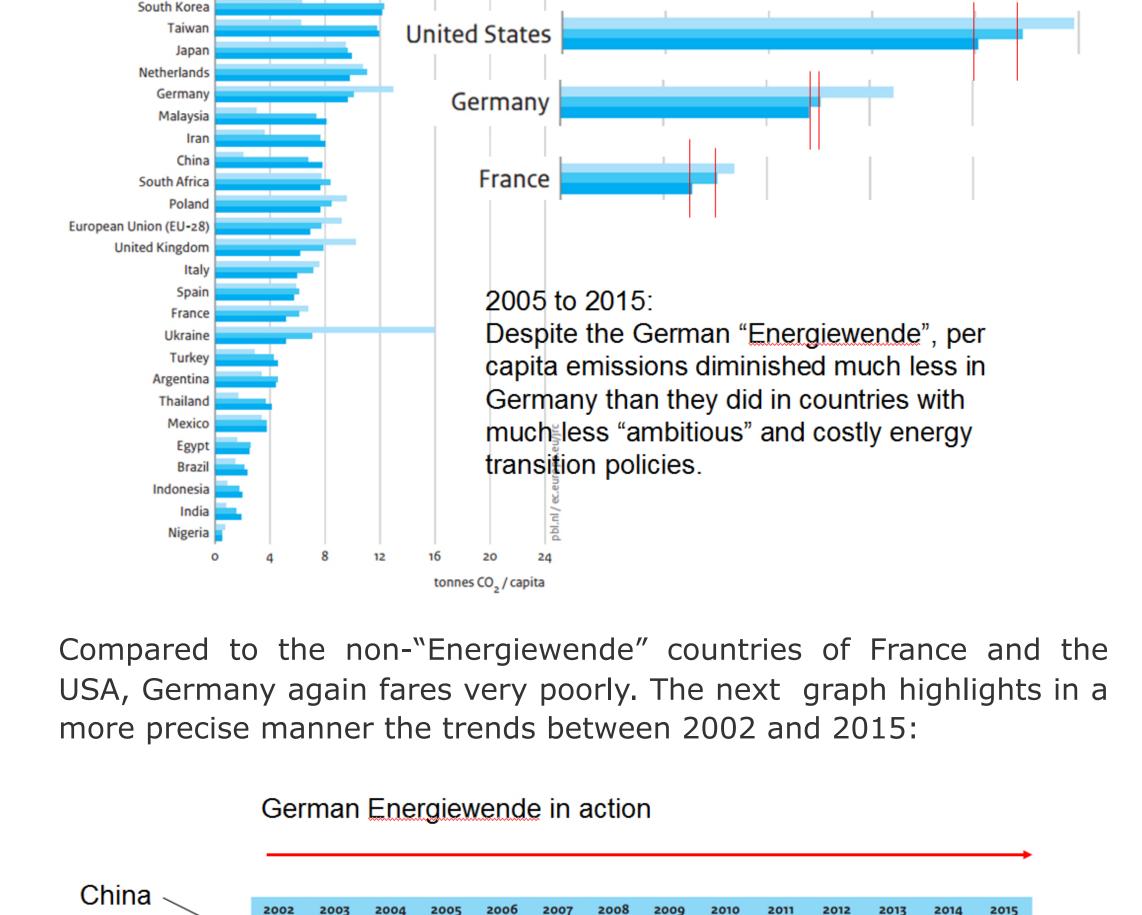


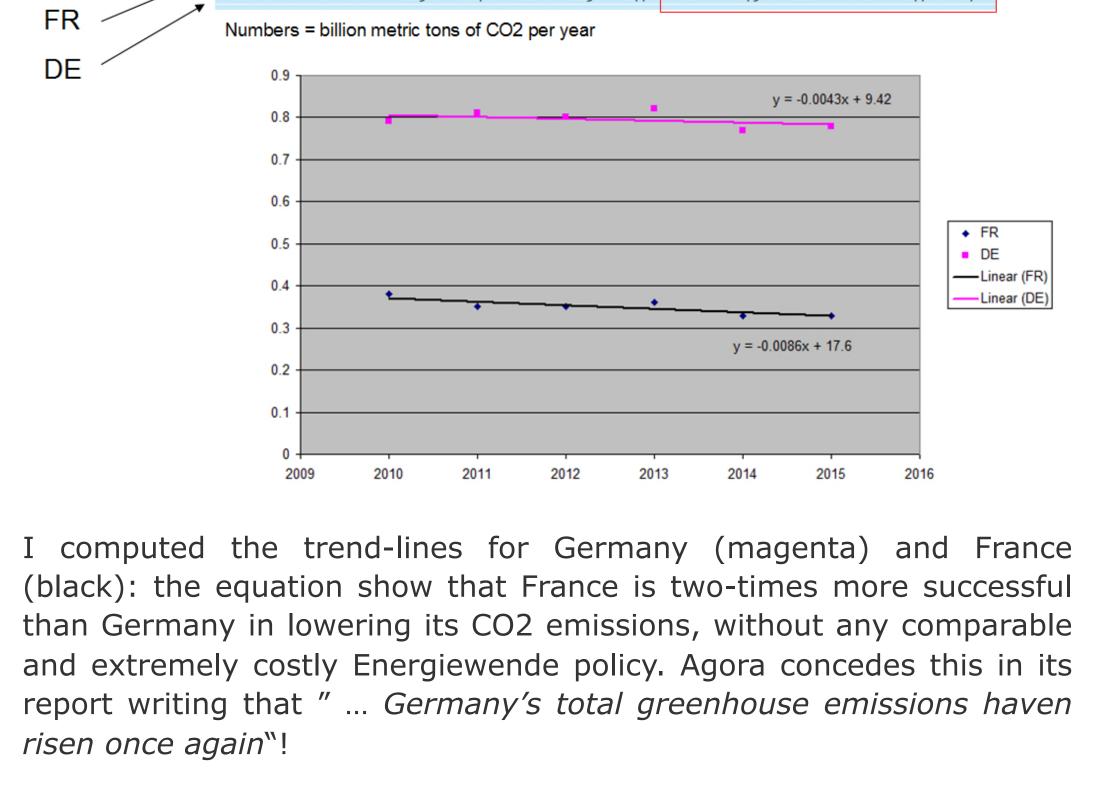
emissions: CO emissions per capita from fossil-fuel use and cement production Canada Australia **United States** 2015 Saudi Arabia Kazakhstan

Russian Federation

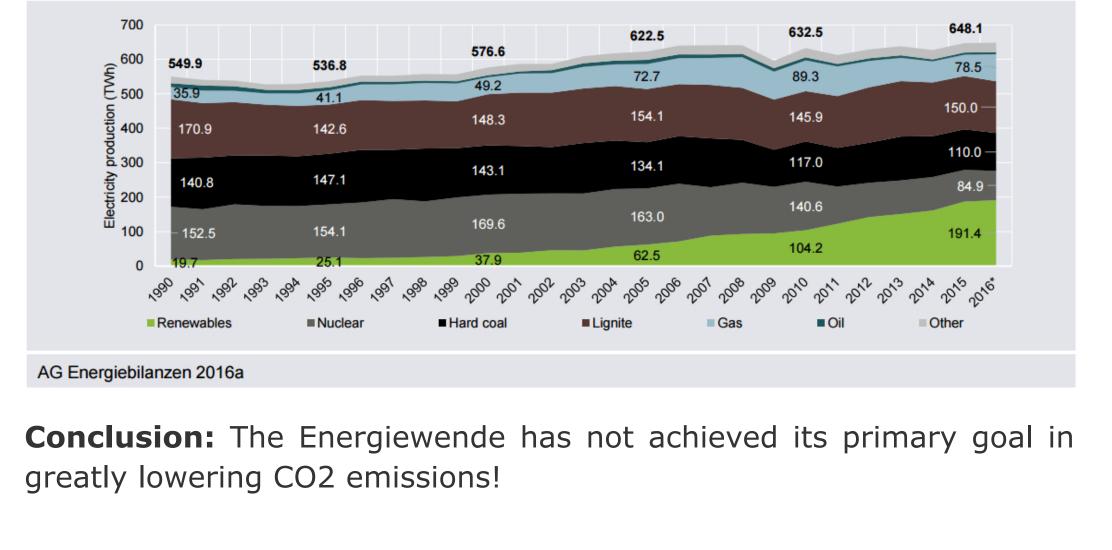
USA

EU





And the following graph shows that the part of fossil fuel has remained constant since 2000: Power production, 2000-2016: Renewables quintuple; nuclear power falls by half; the sum of fossil fuel energy sources (coal, gas) remain constant Power production, 1990-2016



(to be followed by part 2)

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